



SECURITIES AND  
FUTURES COMMISSION  
證券及期貨事務監察委員會

## Filing Form for Revised Offering Documents that Incorporate Changes Falling within 11.1B of the Code on Unit Trusts and Mutual Funds (UT Code) and Do Not Require SFC's Prior Approval

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 January 2019 for revised offering documents that incorporate changes falling within 11.1B of the UT Code.

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering documents that incorporate changes falling within 11.1B of the UT Code.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division  
Securities and Futures Commission  
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_  
\_\_\_\_\_ [state the name of management company] (please delete if the management company is making this filing directly)) hereby file to the Commission the revised offering document(s) of the scheme(s) referred in paragraph 2 below pursuant to 11.1B of the UT Code.
2. The revised offering document(s) is/are related to the following scheme(s) authorized by the Commission:-
  - (a) Name of the umbrella fund  
\_\_\_\_\_

(b) Name of the sub-fund(s)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_  
(Please use separate sheet(s), if necessary)



(c) Name of the single fund(s)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

3. We confirm that:

(a) the revised offering document(s) of the scheme(s) referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters, further details of which are set out in paragraph 3(b) below:

- changes falling within 11.1B of the UT Code as filed to the Commission on \_\_\_\_\_.
- withdrawal of authorization in Hong Kong of the following scheme(s) that was / were approved by the Commission on \_\_\_\_\_:-

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

*(Please use separate sheet(s), if necessary)*

(b) the nature of the change(s) mentioned above is set out below:

Item	Relevant heading(s) and/or section(s) of the revised offering documents <sup>1</sup>	Brief details of change(s)	Please tick if the changes are made to comply with the revised requirements under the UT Code and there will be no material changes to the investment objectives, policies

<sup>1</sup> Please provide the relevant heading(s) and/or section number(s) (if applicable) in the revised offering documents reflecting the respective changes indicated in the table.



			or strategies of the scheme
1.			
2.			
3.			
4.			
5.			

(Please use separate sheet(s), if necessary)

- (c) unless otherwise annotated in the revised offering documents, the changes that are marked-up in the revised offering documents are change(s) falling within 11.1B of the UT Code ;
  - (d) the content and format of such document(s) remains fundamentally the same as the version previously authorized;
  - (e) the revised offering document(s) complies/comply with the applicable provisions of the UT Code and the applicable provisions in the “Overarching Principles Section” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products;
  - (f) the product key facts statement(s) of the scheme(s) is/are consistent with the revised offering document(s);
  - (g) in the event that disclosures relating US Foreign Account Tax Compliance Act (“FATCA”) have been included in the offering document(s) of the scheme(s) referred to in paragraph 2, competent tax advice and opinion have been obtained on the FATCA status of the scheme(s) and on the FATCA disclosures in the offering document(s) of the scheme(s) being true and accurate; and
  - (h) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed Filing Form as published on the SFC website.
4. (If applicable) We have instructed \_\_\_\_\_  
 [Please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_



Yours faithfully,

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Name:  
Position:  
Duly authorized<sup>2</sup>  
For and on behalf of  
[Applicant's name]  
Date:

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<sup>2</sup> The signatory is expected to be a senior-ranking executive of the management company (or an appropriate person designated by the senior-ranking executive of the management company) with overall responsibility for the filing.